



BCI Communications Efforts in 2025 and Beyond

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BCI - Serving the Industry Since 1924

Members are engaged in **all battery chemistries** (lead, flow, lithium, sodium, etc.) and include **manufacturers, recyclers, suppliers, distributors, retail, marketers, and consultants**. A focus on low-voltage vehicle; industrial; motive-power; ESS; UPS.

130+ Members

\$33 billion+
member footprint

Enduring Legacy of Manufacturing

Members operating since 1800s

206+ GWh of North American
Manufacturing Capacity (2021)

BCI Convention:

Held every year since 1924 except for
World War II and COVID

SourceBCI & BCI DataBook:

Identifies the SLI battery for every
mass-market vehicle since 1934



BCI Member Map

*BCI members and partners
operate more than 300,000
locations nationwide to
distribute our products*

-  Manufacturer
-  Recycler
-  Supplier
-  Distributor
-  Retailer HQ



The Power of a Mature Ecosystem



160+ million units
200+ GWh/yr NA Capacity



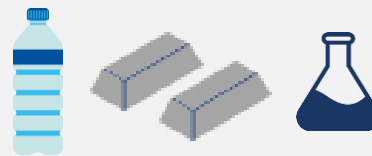
~6.4 billion lbs of used
batteries recycled per year
(2.58 million metric tonnes)



300,000+ retail
collection partners



9 US Recyclers
5+ partner facilities in Canada + Mexico



99% end-of-life recycling
100% recycling of collected batteries



85% of North American lead
demand met through recycling

BCI Advocacy Priorities for 2025



Reduce Tax Penalties

Advocate for passage of the USA Batteries Act to eliminate punitive taxes placed on domestic lead battery manufacturers.



Section 45X Tax Credits

Advocate to preserve the critical tax credits for U.S.-produced batteries and battery components to support expanding domestic production.



Support for R&D

Advocate for strong federal support for key battery energy storage research programs and for partnerships with the National Laboratories.



End of Life Responsibility

Continued engagement on state and federal efforts to force unworkable EPR models onto battery manufacturers and instead build on the success of the BCI Model Law.



Secure Supply Chains

Protecting and growing secure supply chains through recycling, engagement with reliable and responsible trading partners, and sound trade policies.



Rational EHS Regulation

Advocate for sound policies to promote strong EHS performance through practices that are cost-effective, efficient, and based on real-world data.

A Returning President – A New Direction

Admin-to-Admin changes quicker and more dramatic than prior transitions

Administration focused on domestic manufacturing revival

- Expanding tariffs aimed at reshoring supply chains

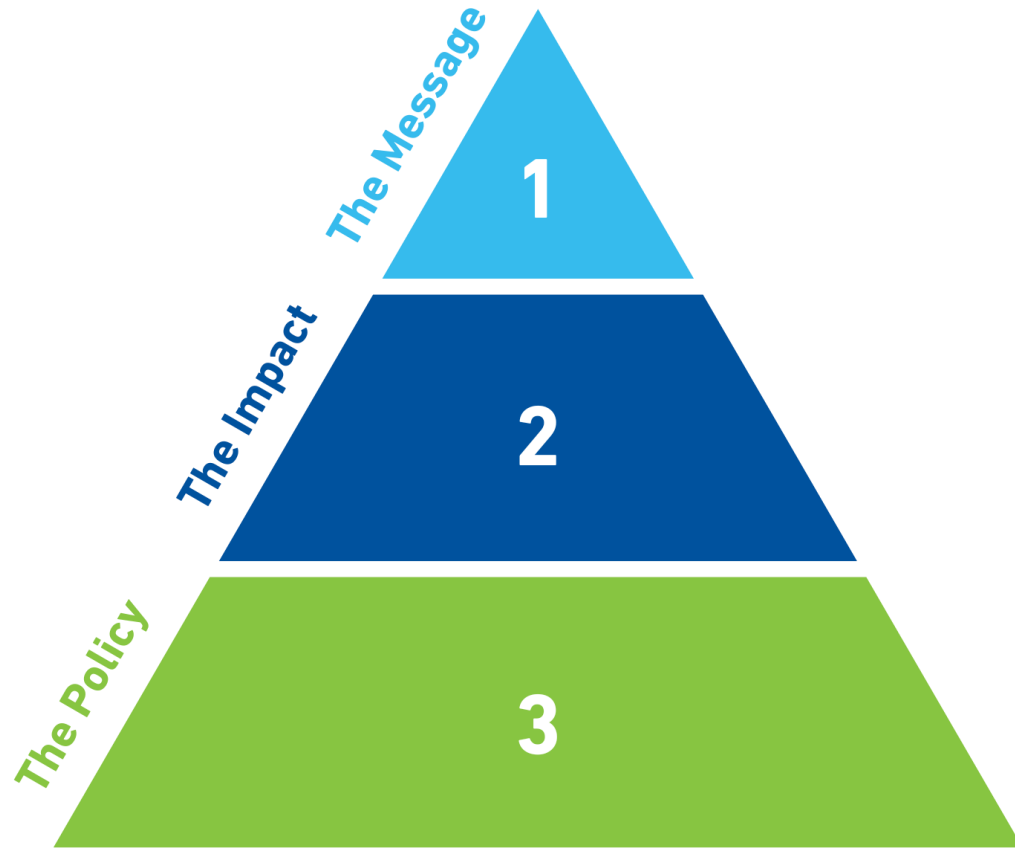
De-Regulatory Agenda

- Agency shake-ups, RIFs, DRPs and reorganizations
- Elimination of “Green” and “DEI” initiatives
- Reducing government burdens on business

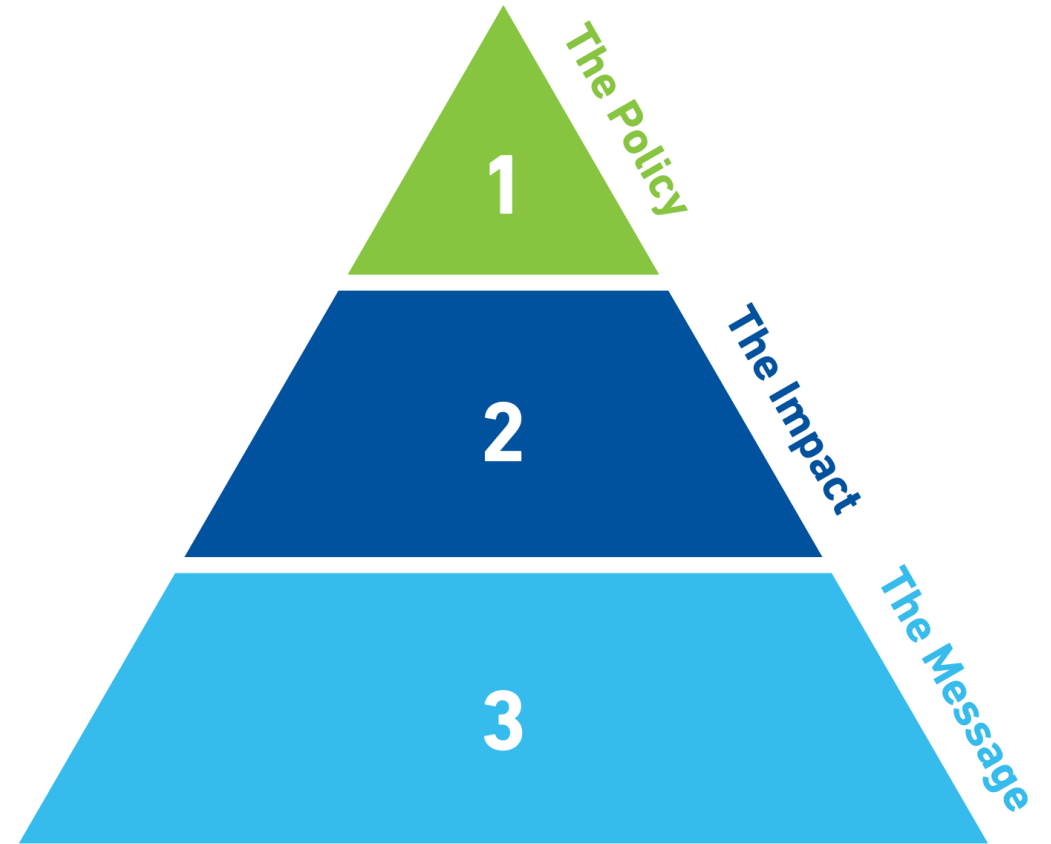


Official WhiteHouse.gov portrait.

White House



Congress



Advanced Manufacturing Production Tax Credits (Section 45X)

- Already stimulating significant changes and growth
 - BCI members have announced major capacity expansions leveraging credits
 - Rewards leveraging / upgrading existing manufacturing assets through 2033
- Trump's "One Big Beautiful Bill Act": 45X Preserved, but Reduced
 - Sunsets Earlier (2032)
 - Strong Foreign Entity limitations

| Tax Credit | Claimant | Description |
|--|---|--|
| Advanced Manufacturing Production Credit (45X) | Manufacturer operating in the United States | 10% for electrode active materials 10% for critical mineral production \$35/kWh for battery cells \$10/kWh for battery modules (or \$45/kWh for modules without cells) |

USA Batteries Act (H.R. 1594, 2023)

- Lead Sponsor: Dan Meuser (PA 9th)
 - 10 Co-sponsors
- Would repeal the Superfund chemical tax implemented in the IIJA, which affects substances used in battery manufacturing.
 - Lead oxide, antimony, and sulfuric acid
- Superfund taxes on impacts domestic battery manufacturing, but not imported competition



BCI Strategic Communications

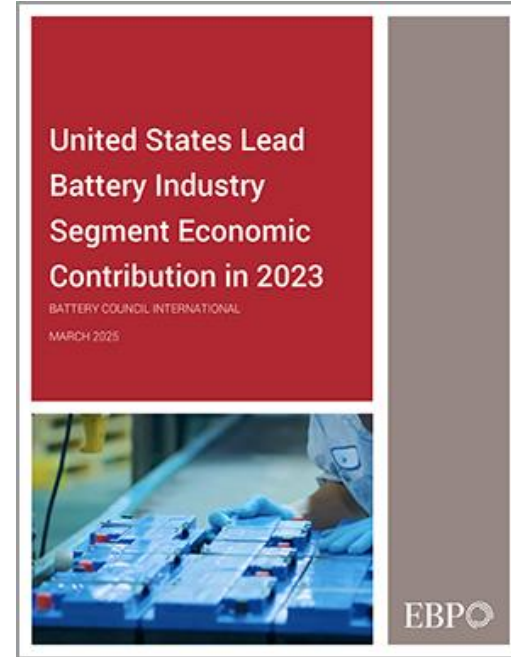
Why BCI wants to be part of the conversation

- This industry has a great story to tell
- Policymakers don't know what they don't know
- Listening is just as important as talking
- Trust and reputation matter



BCI Strategic Communications: Telling our story

- Jobs and economic impact
- Role in supply chains and domestic security
- Member profiles and community impact
- Innovation, milestones and more




BCI Strategic Communications: Educating policymakers

- Industry-led standards on safety
- Battery materials sourcing
- Hurdles to continued investment
- We have been thriving for 100+ years




BCI Strategic Communications: Raising the industry's reputation

First-ever class of BCI Scholars



BCI Battery Chemistry + STEM Scholarship

Scholarship Recipients:
Sophia Anderson (Schwenksville, PA)
Leaf Evergreen (Hillsboro, OR)



The BCI Community Scholarship

Scholarship Recipient:
Summer Sapp (Russell Springs, KY)

bc⁺ BATTERY COUNCIL INTERNATIONAL
FOUNDATION

WGBI now in Latin America



Flow Batteries North America Conference



fbna⁺ FLOW BATTERIES
North America
BATTERY COUNCIL INTERNATIONAL



bc⁺ BATTERY COUNCIL INTERNATIONAL
SINCE 1924

Pacific Northwest
NATIONAL LABORATORY

October 27-29, 2025 | Chicago, IL | Renaissance Chicago Downtown Hotel



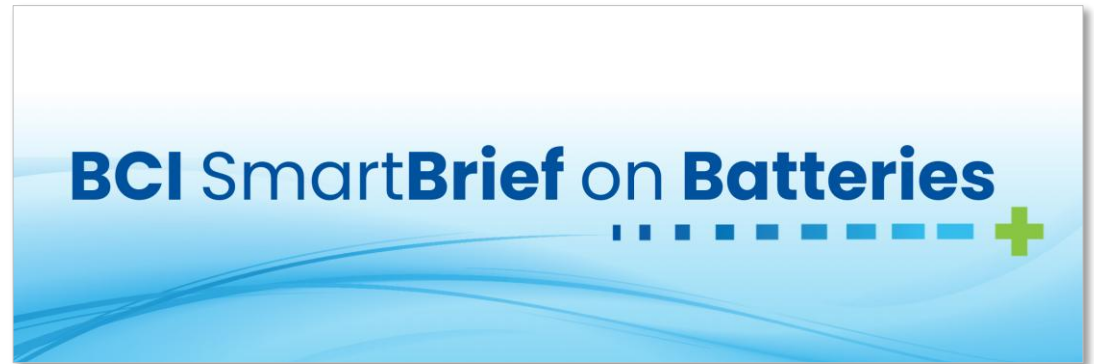
Lead Battery 360°



BCI Strategic Communications

Key Efforts to Meet the New Administration and Congress Where they Are

- “Essential Energy Tour” profiles (11 total)
- Briefing documents for White House & Congress
- Interactive BCI member map
- Economic impact report: U.S. lead battery industry
- Launch of inaugural FBNA conference
- Launch of BCI SmartBrief on Batteries



Stay in the loop!



Thank You!



Roger Miksad

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Battery Council International



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